

Trust Certification

1. TRUST INFORMATION

Contract number(s) _____

Insured/Annuitant name (First, Middle, Last) _____

Trust name _____ Trust date _____

Grantor(s) name (First, Middle, Last) _____ Trust TIN _____

Trustee name (First, Middle, Last) _____

Trustee address (Street, City, State, ZIP) _____

Trustee name (First, Middle, Last) _____

Trustee address (Street, City, State, ZIP) _____

2. CERTIFICATIONS

The undersigned trustee(s) certifies to Liberty Life Assurance Company of Boston (Liberty Life) that a valid Trust has been established, and that the undersigned trustee(s) has the authority to purchase the above-captioned life insurance or annuity contract(s). Liberty Life shall be entitled to recognize the trustee(s) as having the authority to exercise any and all ownership rights under the contract(s), including but not limited to, the right to collect dividends, access the cash value, change the beneficiary designations, and obtain loans.

If multiple trustees exist, the above mentioned rights are authorized by the signature(s) of (select one):

- Any trustee independently All trustees jointly A trustee majority

The trustee(s) acknowledge that:

- 1) Liberty Life is permitted to assume that the Trust is currently in effect, without amendment, until such time as written notification to the contrary is approved by the Home Office;
- 2) The trustee(s) shall not charge Liberty Life with having knowledge beyond the information provided on this Trust Certification form and holds Liberty Life harmless from all responsibility of interpreting the terms of the Trust;
- 3) Neither Liberty Life, nor any of its agents, employees or representatives, has provided legal or tax advice of any kind to the undersigned.

For new life insurance contracts (and existing contracts where required by law), the trustee(s) certify that:

- 1) Beneficial interests under the Trust are established only for persons who are (a) related to the insured by blood or law, (b) have a substantial insurable interest, or (c) hold a lawful and substantial economic interest in the continued life of the insured/annuitant; and
- 2) Ownership of the policy has not and will not be transferred to any party that does not fall under subsections (a), (b) or (c) above.

X _____
Signature of Trustee

Date

X _____
Signature of Trustee

Date

X _____
Signature of Witness

Date